

## Technical Analyzer

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## Intraday

### ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าส่วนใหญ่อยู่ในแดนบวก ตามทิศทางตลาดหุ้นสหรัฐฯ ยกเว้นตลาดหุ้นญี่ปุ่นที่ปรับตัวลงเล็กน้อย หลังคณะกรรมการ BOJ มีมติปรับขึ้นอัตราดอกเบี้ยนโยบายสู่ระดับ 0.25% จากปัจจุบันที่ระดับ 0-0.1% ที่ประชุมธนาคารกลางญี่ปุ่นมีมติปรับลดการซื้อพันธบัตรรัฐบาลญี่ปุ่นรายเดือนลงสู่ระดับ 3 ล้านล้านเยน (2 หมื่นล้านดอลลาร์) ภายในสิ้นปี 2569 จากระดับ 6 ล้านล้านเยน นอกจากนี้ BOJ ยังส่งสัญญาณว่าอาจจะปรับขึ้นอัตราดอกเบี้ยนโยบายอีก และจะปรับระดับการผ่อนคลายทางการเงินให้เข้มงวดขึ้น หากการฟื้นตัวของเศรษฐกิจญี่ปุ่นเป็นไปตามคาด พร้อมทั้งคาดการณ์อัตราเงินเฟ้อพื้นฐาน (Core inflation) จะอยู่ที่ระดับ 2.5% ในปี 2567 และคาดว่าจะอยู่ที่ระดับ 2% ในปี 2568 และ 2569 ส่วนดัชนี PMI ภาคการผลิตของจีนเดือนก.ค. ยังคงสัญญาณหดตัวติดต่อกันเป็นเดือนที่ 3 ทำให้คาดว่ารัฐบาลจีนจะออกมาตรึงการกระตุ้นเศรษฐกิจเพิ่มเติม

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า แกว่งในแดนบวก แรงหนุนจากหุ้น DELTA หุ้น PTTEP ที่รายงานผลประกอบการดีกว่าคาด และหุ้นที่เป้าหมายในการลงทุนของกองทุน TESG เช่น CPALL, IVL, PTTGC, GPSC, CPN, SCC

### การวิเคราะห์ทางเทคนิค

SET Index ฟื้นตัว สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,300 จุด แนะนำ ซื้อเพื่อหวังผลดีดกลับแถว ๆ 1,325 จุด หุ้นที่แนะนำ KTB, BBL



### การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 822 จุด ยังลุ้นฟื้นตัวกลับขึ้นไปแถว ๆ 832 จุด

### กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 822-832 จุด รับรู้กำไร

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- Buy:** Share price may exceed 10% over the next 12 months  
**Trading Buy:** Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain  
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